



Resolution No. 2701

Authorizing the Issuance and Sale of Not to Exceed \$130,000,000 Refunding General Bonds

Board Item #10.1

Board of Education

May 3, 2012



Objectives



Measure History



1999 Measure E Authorization

Date	Series	Par Amount Outstanding	Call Information
March 1, 2000	Election of 1999, Series A*	REFUNDED 2001	N/A
April 1, 2001	Election of 1999, Series B	\$5,525,000	Currently Callable
May 1, 2002	Election of 1999, Series C	\$16,560,000	July 1, 2012
August 1, 2004	Election of 1999, Series D	\$49,040,000	July 1, 2013
September 15, 2001	2001 Refunding Bonds	\$10,155,000	Currently Callable
June 30, 2011	2011 Refunding Bonds	\$79,585,000	July 1, 2021

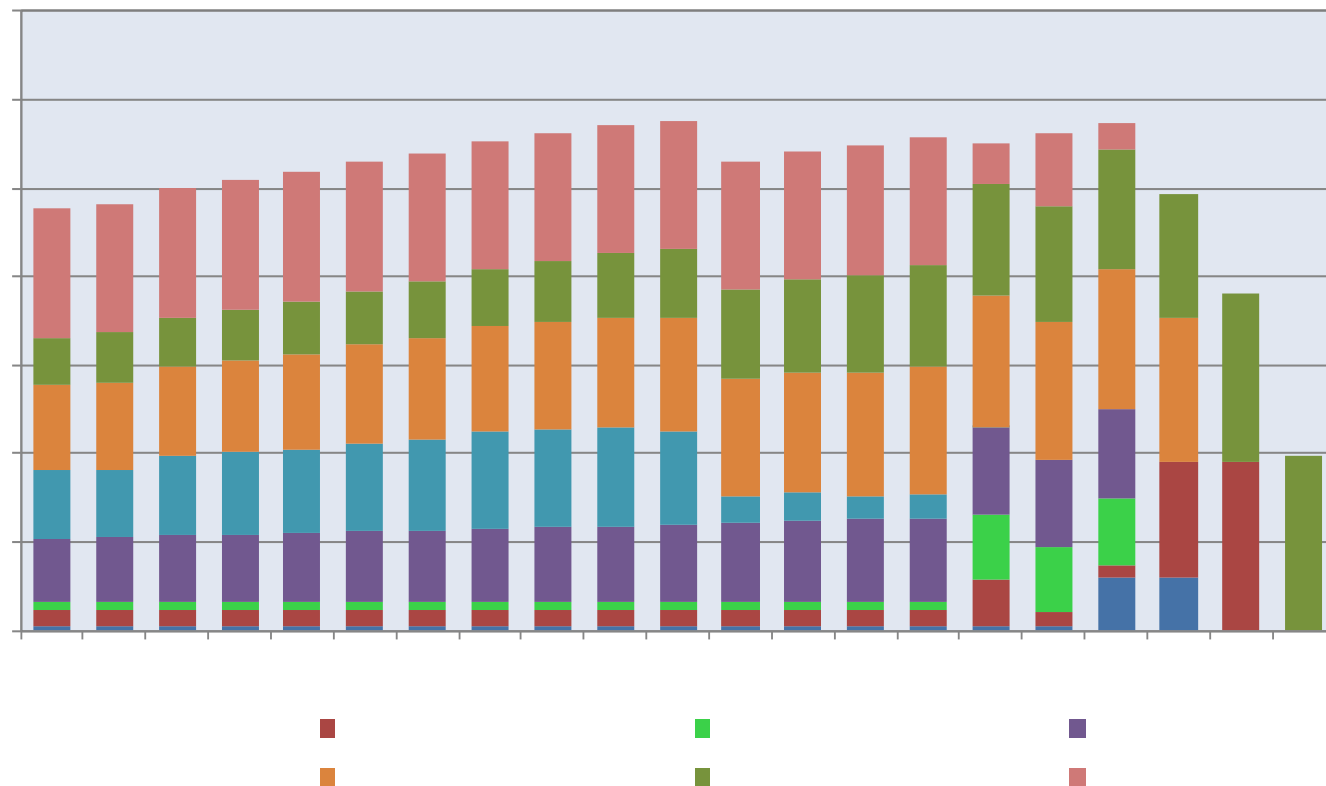


2002 Measure I Authorization

Date	Series	Par Amount Outstanding	Call Information
March 1, 2003	Election of 2002, Series A	\$45,905,000	Currently Callable
July 1, 2005	Election of 2002, Series 2005	\$75,730,000	July 1, 2015
November 14, 2007	Election of 2002, Series 2007	\$57,262,966	July 1, 2017



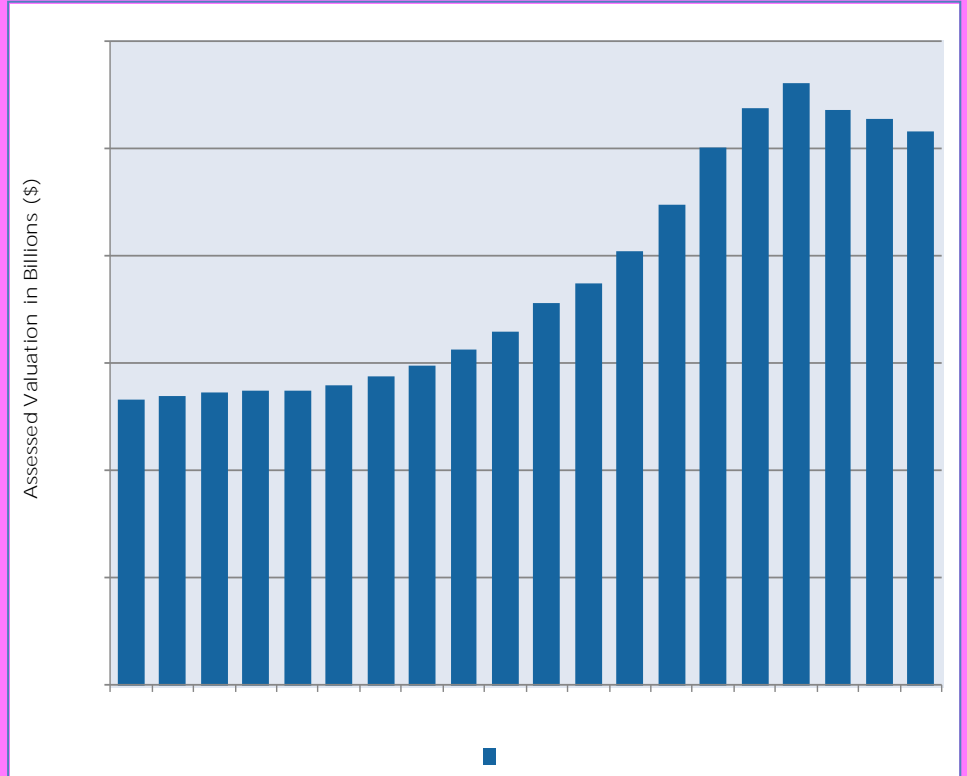
General Obligation Bond Debt Service





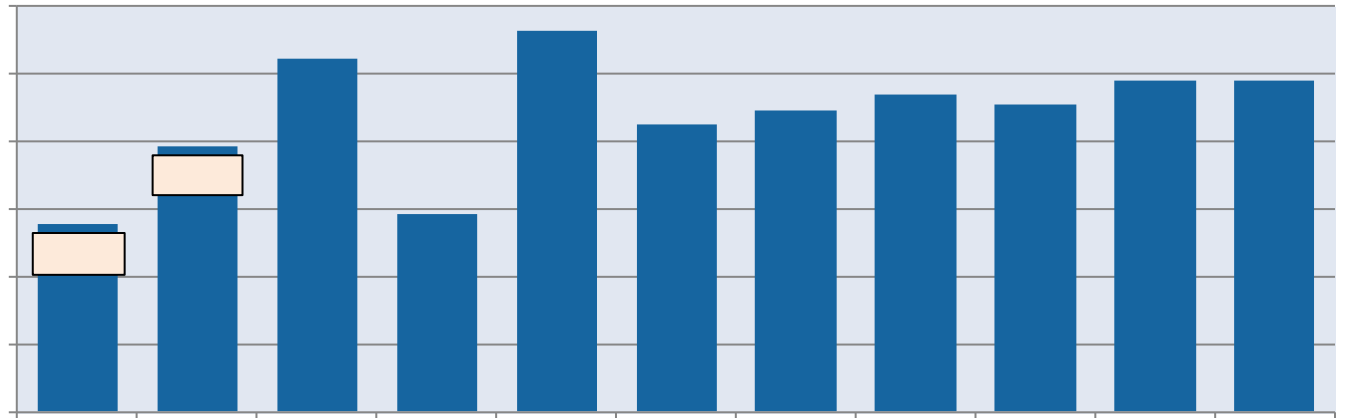
History of Assessed Valuation

Year	Assessed Valuation	% Change
2000		
2001		
2002		
2003		
2004		
2005		
2006		
2007		
2008		
2009		
2010		
2011		
2012		
2013		
2014		
2015		
2016		
2017		
2018		
2019		
2020		
2021		
2022		
2023		
2024		
2025		





Historical Tax Rates

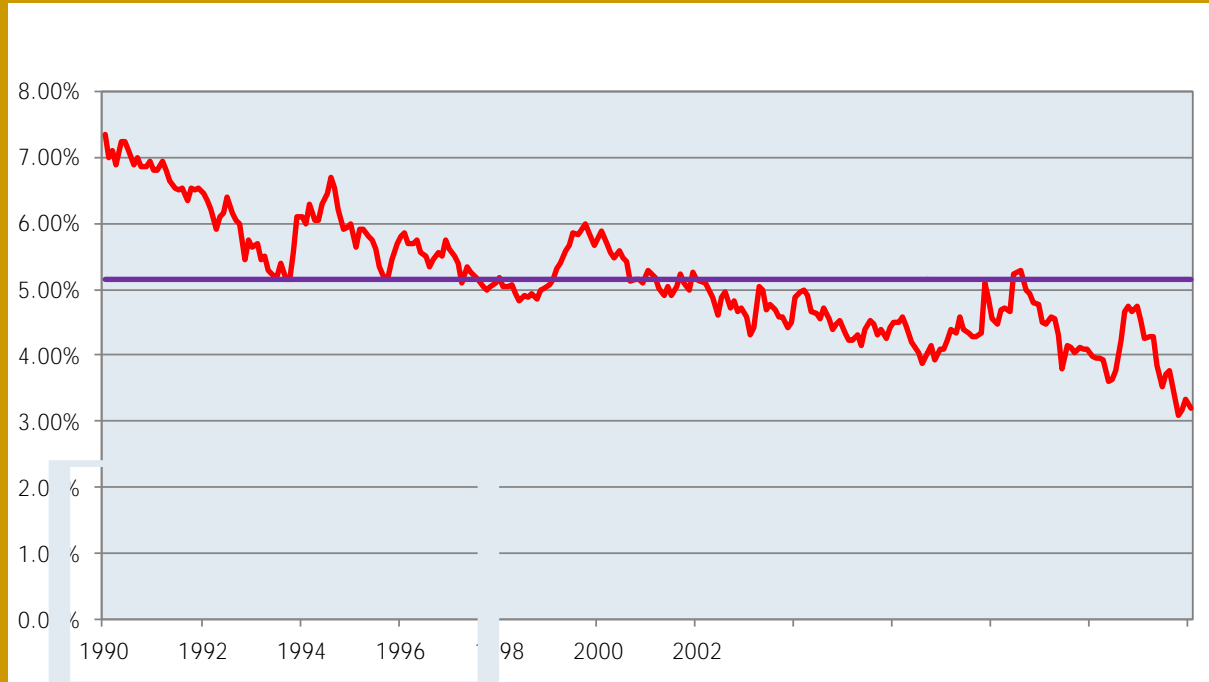




Refunding Bond Review



25-year AAA Municipal Market Data Rates



Note: Municipal Market Data (MMD) rates are a municipal industry benchmark yield curve.



Sacramento City Unified School District

1000 J Street, Sacramento, CA 95811
916.445.7000

Method of Sale



10/20/2018

Timeline



Sacramento City Unified School District

Office of the Superintendent
1000 Capitol Mall, Suite 1000
Sacramento, CA 95833
916.497.4000

Next Steps